

## ISA Choices 2020 Cashback Offer Terms & Conditions

Please read these Terms & Conditions carefully. If you have any queries please contact us by any of the methods listed at the foot of the page. If you do not wish to proceed with any application, then please notify us.

These terms apply to the ISA Choices 2020 cashback offer. We will pay a cashback on qualifying 2020/21 tax year ISA investments made on the Aegon Investment Platform through the Financial Discounts Direct agency. Cashback is only payable for new qualifying lump sum tax year 2020/21 ISA investments. Any other investments, including those made by direct debit and ISA transfers, will not qualify for this cashback offer.

The offer will run from 6<sup>th</sup> April 2020 to 30<sup>th</sup> June 2020. To qualify for cashback, applications must be submitted to us prior to 30<sup>th</sup> June 2020.

All offers are for a one-time cashback payment.

The amounts payable are shown below:

<b>Amount Invested</b>	<b>Cashback</b>
£5,000 - £9,999	£15
£10,000 - £14,999	£30
£15,000 - £20,000	£50

The cashback will be due on the completion of the application and will be paid no later than one month after the end of the month in which the application completes.

If more than one application is received in any offer period, these will be aggregated for the purpose of calculating the cashback amount due.

Stocks and Shares ISA investments carry a risk and you should be aware that the value of investments and the income from them can fall as well as rise. Past performance is no guide to future returns.

Office Address: Financial Discounts Direct, PO Box 85, ALTON, GU34 1XS  
Telephone: 08085 498 477  
Email: [info@financialdiscounts.com](mailto:info@financialdiscounts.com)