

Agency Appointment Form

Full Name & Address:

Date of Birth:

Fund Management Group

Please transfer the agency authority for all investments I hold with you to Financial Discounts Direct with immediate effect. I understand that all future renewal commission payments will be made to Financial Discounts Direct until such time as I specify otherwise. **I understand that this will be at no additional cost to myself.** Please provide Financial Discounts Direct with full details of my customer/plan numbers and current valuations of all my investments.

Signature:

Date:

If jointly held, please insert details of joint holder below:

Name:

DoB:

Signature:

Date:

I am interested in becoming a member of The Premier Club

Financial Discounts Direct is a trading name of Atticus Holdings Ltd which is authorised and regulated by the Financial Services Authority

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